

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FTX TRADING LTD., et al.,

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Nexus Participation Vehicle III LLC




Name of Transferor

Name and address where notices and payments to transferee should be sent:

Nexus Participation Vehicle III LLC
800 Miramonte Drive, Suite 380
Santa Barbara, CA 93109
Attn: Tim Babich
Email: tim.babich@nexus-holdings.com

Name and Current Address of Transferor:



Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule No. 221106805563651		100%	FTX Trading Ltd.	22-11068
Confirmation ID 3265-70-VHOYS-543179827; 3265-70-THEOU-300216828; 3265-70-YEUPY-362462159		100%	FTX Trading Ltd.	22-11068
Unique Customer Code 01898635		100%	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.



Transferee/Transferee's Agent

Date: March 1, 2024

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court for the District of Delaware ("Court")

AND TO: FTX Trading LTD ("Debtor")
Case No. 22-11068 ("Case")

RE: Scheduled ID: 221106805563651
Customer Claim Confirmation ID: 3265-70-VHOYS-543179827; 3265-70-THEOU-300216828; 3265-70-YEUPY-362462159
Unique Creditor ID: 01898635

██████████ ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Nexus Participation Vehicle III LLC
800 Miramonte Drive, Suite 380
Santa Barbara, CA 93109
Att: Tim Babich
Tel#: +1 805-880-4105
Email: tim.babich@nexus-holdings.com,

its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to the claim(s) against the Debtor in the Case and referenced by (a) Customer Claim Confirmation ID 3265-70-VHOYS-543179827; 3265-70-THEOU-300216828; 3265-70-YEUPY-362462159, (b) the amounts listed on Debtor's Schedule of Liabilities, including those referenced by Scheduled ID 221106805563651, (c) and any and all claims related to Unique Creditor ID 01898635 (all of the foregoing being the ("Claim")).

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated February 8, 2024.

Nexus Participation Vehicle III LLC, as Buyer

By: _____

Name: Tim Babich

Title: Managing Member



Creditor Data Details - Claim # 43394

Creditor	Debtor Name	Claim Number
Name on file	FTX Trading Ltd.	43394
Address on file	Date Filed	Schedule Number
	08/23/2023	5563651
		Confirmation ID
		3265-70-VHOYS-543179827

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General						
Unsecured						
Priority						
Secured						
503(b)(9)						
Admin						
Priority						
Admin						
Priority						
Total	\$0.00				\$0.00	

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Transfers, objections, stipulations, withdrawals and/or orders for this claim (if any) are not displayed to protect claimant privacy.

Claim Additional Info

Type	Name	Quantity
CRYPTO	BTC	9.964502188
CRYPTO	BTC-PERP	0.000000000000000018
CRYPTO	USDT	0.0000227572722521
FIAT	AUD	0.0001059522142607
FIAT	USD	0.0000996812379833

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to dispute, on any grounds, or to assert offsets or defenses to, any claim reflected on their Schedules or filed against a Debtor, including objecting to the amount, liability, classification or priority of such claim, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."

Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

To protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this Notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.